Finance BI

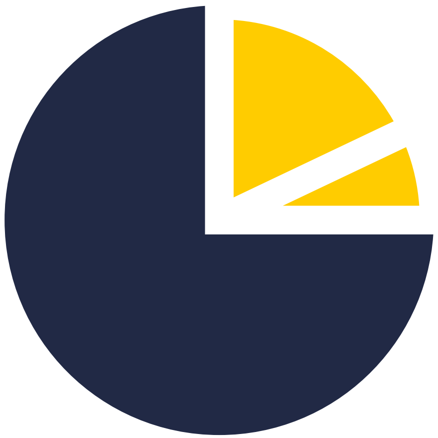
AN ESCONE SOLUTION

Your organisations financial position all in one place!

Escone’s Finance BI solution is one of a kind.

Our suite of pre-configured dashboards have been designed and tested by our in-house experts. These dashboards specialise in providing finance teams with the tools to simplify day to day operations, aid in better decision making and keep your business informed about key financial information.

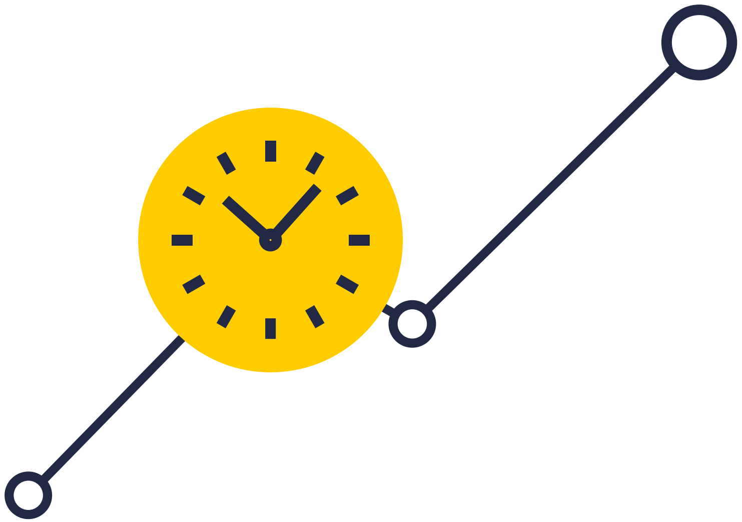
These dashboards come with access to our in-house experts during set up to ensure that the implementation of the solutionis as straight forward as possible.



Why Finance BI?

These one of a kind dashboards have been created and developed with your finance team in mind. This means that the users are at the forefront of our design, with decision makers also able to have a overall view of their financial situation.

Consistent - A set layout allows the same display for every user.
Data Driven - Information is taken straight from accounting software and can refresh at the rate you need for your business.
Time Saving - These dashboards mean data no longer needs to be manually manipulated.



Accounts Receivable Dashboards

These first-class dashboards will allow your credit control team to drill down from high level overviews, all the way to single transactions and notes held against a customer account.

What does this Dashboard include?

Accounts Overview

This overview is designed to give you a quick glance summary of your accounts receivable position. From here you can plan your day and select an area of arrears to focus on. Users will have the ability to filter their view to specifically target client debt.

High Value Debts

This dashboard is designed to allow the user to target quick wins, looking for the highest value debt with the best chance of being collected. Its focus is around current to 90 days debt, splitting collections by customer accounts or by single invoices.

High Debtor Days

With cash flow being key to any business, our high debtor days dashboard gives your credit control team all the information they require to attack the longest outstanding debt. By granting access to credit controllers and account managers it allows for easy cross department communication and teamwork.

Credit Limit Warnings

Where clients have been allocated credit limits, this dashboard provides a straight forward view of where a client is in relation to their limit. These dashboards show all customer where their account balance make up more then 50% of their credit limit allowance. Your business can then strategically collaborate between credit control and account managers to manage client relationships and ensure that limits are not in danger of being

Future Developments

Our in-house experts are continuing to develop on these high quality dashboards and benefit our clients in more ways going forward, this will lead to upcoming developments such as:

Accounts Payable Dashboard

The Accounts Payable suite of dashboards will allow your AP team to manage the organisations outgoing payments easily and accurately by clearly displaying information ranging from entire account overviews to individual invoice details.

General Ledger Dashboard

The General Ledger suite of dashboards will allow the organisation to monitor and manage the ongoing activity within the general ledger by showcasing up to date and accurate information driven by your finance system data.

Let's talk

Get in touch to hear how we can **assist** and transform your business operations.

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